

Current report 09/2014

Date: 27.06.2014

LIST OF SHAREHOLDERS WHO HELD AT LEAST 5% OF THE NUMBER OF VOTES AT THE ANNUAL GENERAL MEETING CONVENED ON 24 JUNE 2014

KDM Shipping Public Limited (the “**Company**”) informs that the shareholders present at the annual general meeting of the Company held at the conference room “Boardroom” of Hyatt Regency Kiev at 5, Alla Tarasova Street, 01001, Kiev, Ukraine at 10 a.m. (EEST) on 24 June 2014 (the “**General Meeting**”), jointly held 8,086,432 shares out of total of 9,296,000 shares. The following entities named below were the shareholders representing at least 5% of the number of votes during the General Meeting:

Shareholders who held at least 5% or more of the total vote at the General Meeting	Number of shares held by each shareholder	Number of votes held by each shareholder	Percentage share in the votes represented at the General Meeting	Percentage share in the votes represented in the total vote
1. KM Management Limited	5,100,000	5,100,000	63.07%	54.86%
2. Denys Molodkovets	749,999	749,999	9.27%	8.07%
3. ING PTE SA	1,001,200	1,001,200	12.38%	10.77%
4. TFI PZU SA	967,184	967,184	11.96%	10.40%

Legal grounds: art. 70 point 3 of the Polish Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies of 29 July 2005 (as amended).