

Current report 08/2016

Date: 21.11.2016

LIST OF SHAREHOLDERS WHO HELD AT LEAST 5% OF THE NUMBER OF VOTES AT THE ANNUAL GENERAL MEETING CONVENED ON 16 NOVEMBER 2016

KDM Shipping Public Limited (the “**Company**”) informs that the shareholders present at the annual general meeting of the Company held at the conference room “Boardroom” of Hyatt Regency Kiev at 5, Alla Tarasova Street, 01001, Kiev, Ukraine at 10 a.m. (EEST) on 16 November 2016 (the “**General Meeting**”), jointly held 7,223,972 shares out of total of 9,296,000 shares. The following entities named below were the shareholders representing at least 5% of the number of votes during the General Meeting:

Shareholders who held at least 5% or more of the total vote at the General Meeting	Number of shares held by each shareholder	Number of votes held by each shareholder	Percentage share in the votes represented at the General Meeting	Percentage share in the votes represented in the total vote
1. KM Management Limited	5,100,000	5,100,000	70.598%	54.862%
2. Denhold Management Limited	1,197,321	1,197,321	16.574%	12.880%
3. TFI PZU SA	926,651	926,651	12.827%	9.968%

Legal grounds: art. 70 point 3 of the Polish Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies of 29 July 2005 (as amended).